

ENDPOINT PROTECTOR VIRTUAL APPLIANCE

User Manual Version 4.1.0.2

User Manual



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1. Endpoint Protector Virtual Appliance Formats

1.1. Available Formats of the Virtual Appliance

The Endpoint Protector Virtual Appliance is distributed in different formats:

- As OVF package
- As VMX package
- As XVA package
- As VHD package

Endpoint Protector makes available these formats in order to help customer test and implement Endpoint Protector in different virtualized environments.

Open Virtualization Format (OVF) is an open standard for packaging and distributing virtual appliances.

1.1.1. The Virtualization software that supports OVF Format is:

- VMWare Workstation 7.1 and VMware Player 3.1
- Oracle VM Virtual Box
- Citrix XenServer 5.6

1.1.2. The Virtualization software that supports VMX Format is:

- VMware Server 2.0 or higher
- VMware Player 3.0 or higher
- VMware Workstation 6.5 or higher

Note! Some of the images might be incompatible with some versions of certain virtualization media. Please contact support@endpointprotector.com or try another image format.

1.1.3. The Virtualization software that supports VHD Format is:

Microsoft Hyper-V

1.1.4. The Virtualization software that supports XVA Format is:

- Citrix XenServer 5.5
- Citrix XenServer 6.0

Note!

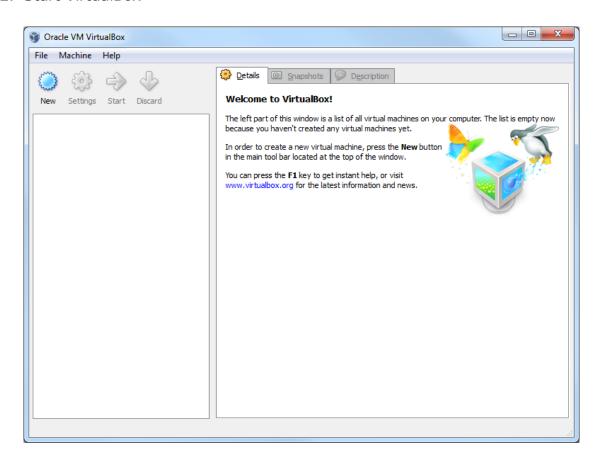
In case of a power failure or any other event that causes the host computer to shut down unexpectedly, the Endpoint Protector Virtual Appliance can be corrupted. In such a situation, we recommend starting it by booting the Ubuntu operating system in Safe Mode.

2. Implementing using OVF Format

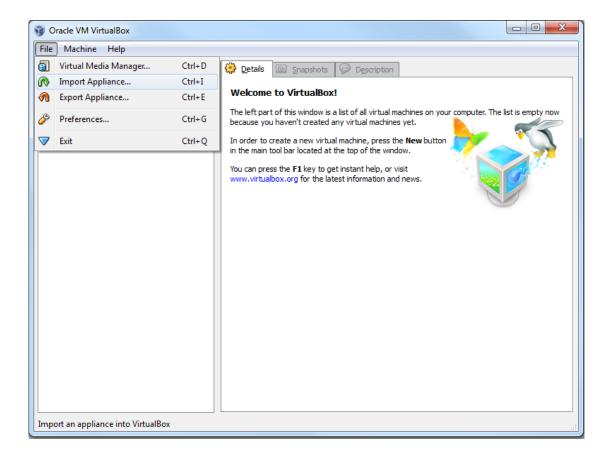
2.1. Implementing in Oracle VM VirtualBox using OVF Format

1. Unzip the downloaded package

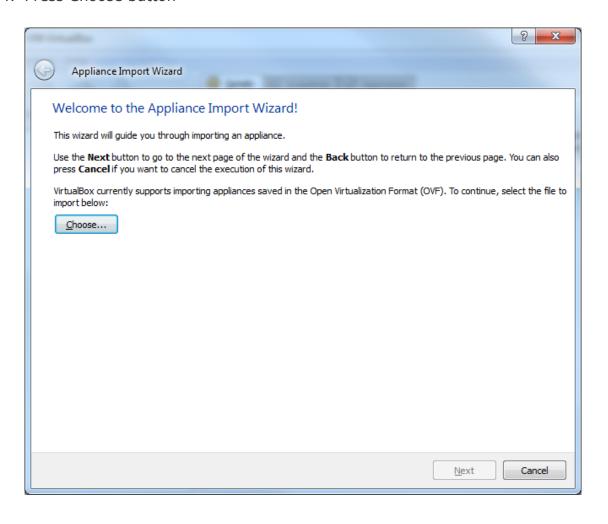
2. Start VirtualBox



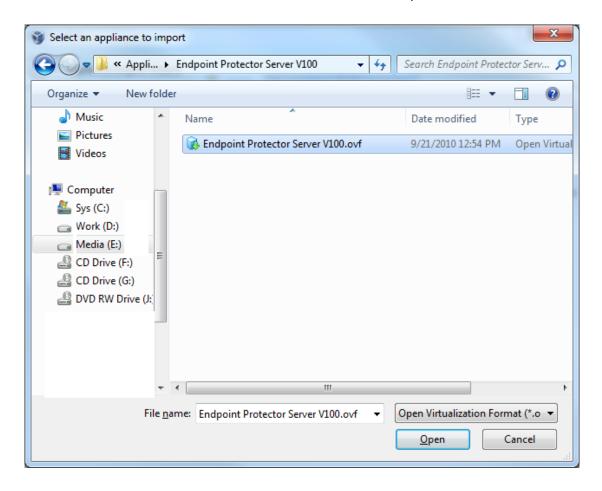
- 4 | Endpoint Protector Virtual Appliance | User Manual
 - 3. Go To File > Import Appliance



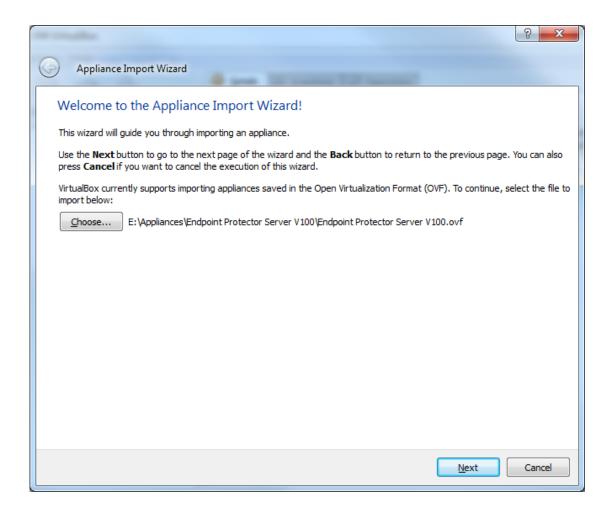
4. Press Choose button



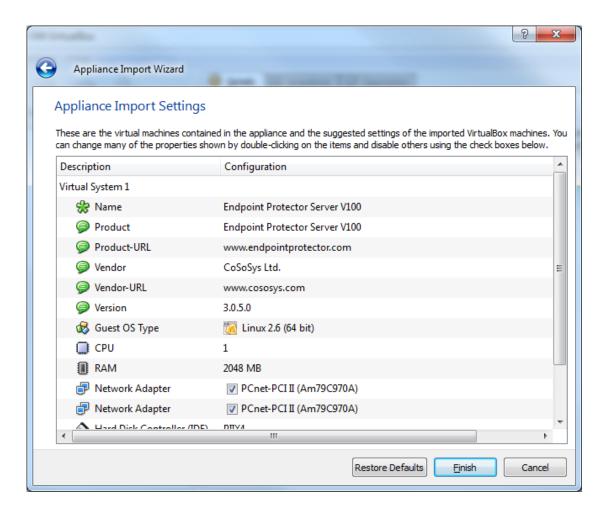
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 - 5. Browse and select the OVF file from the extracted zip file



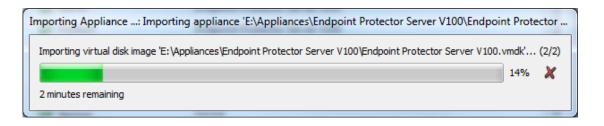
6. Press Next Button



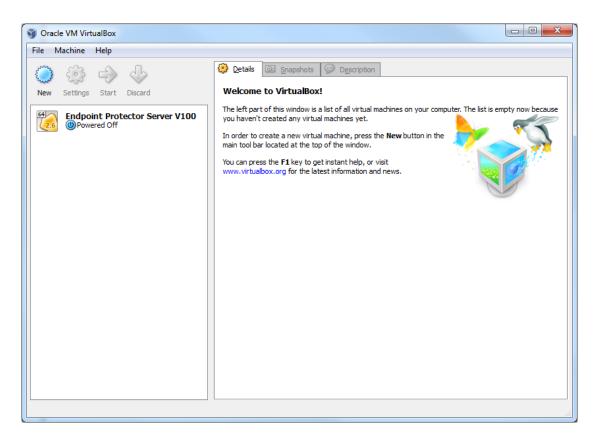
7. Press Finish Button



8. Wait for the import displayed by the progress bar



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 - 9. At the end the new virtual machine will appear on the left container as displayed bellow

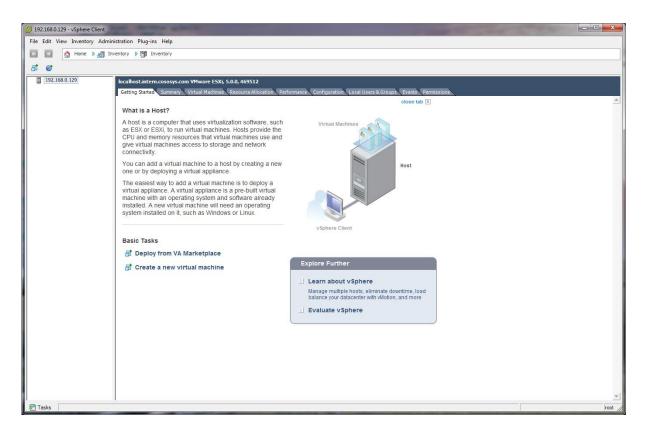


At this point the virtual machine is ready to be started.

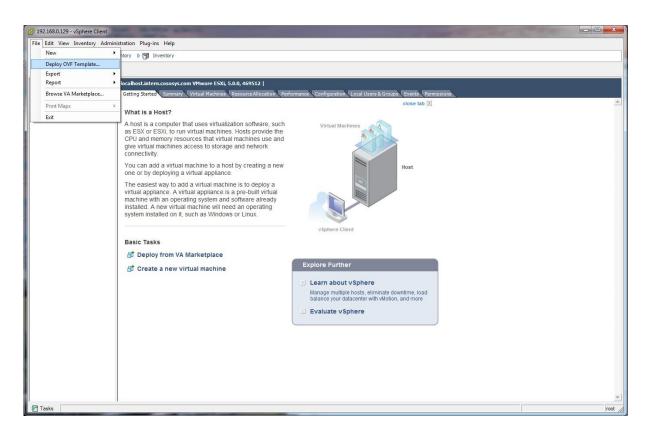
Please follow the Endpoint Protector Appliance User Manual from this point on.

2.2. Implementing in VMware vSphere using OVF Format

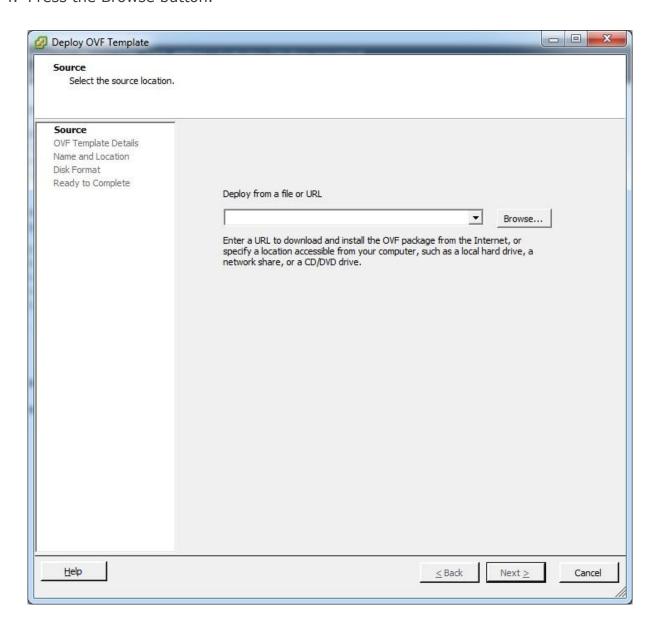
- 1. Unzip the downloaded package.
- 2. Start vSphere.



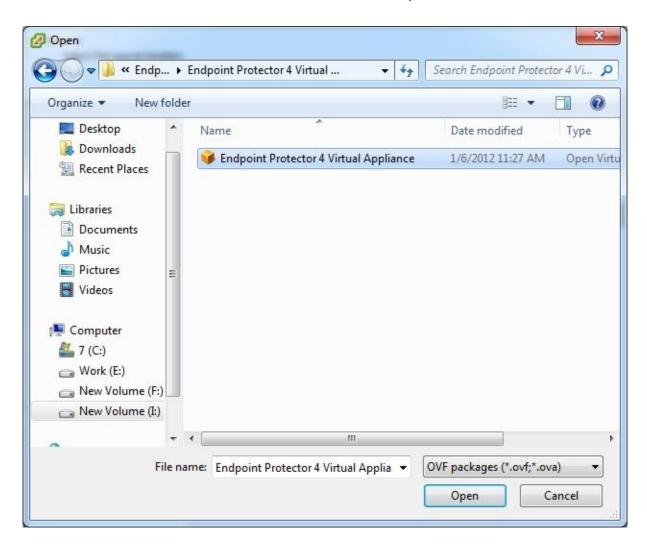
3. Go To File > Deploy OVF Template.



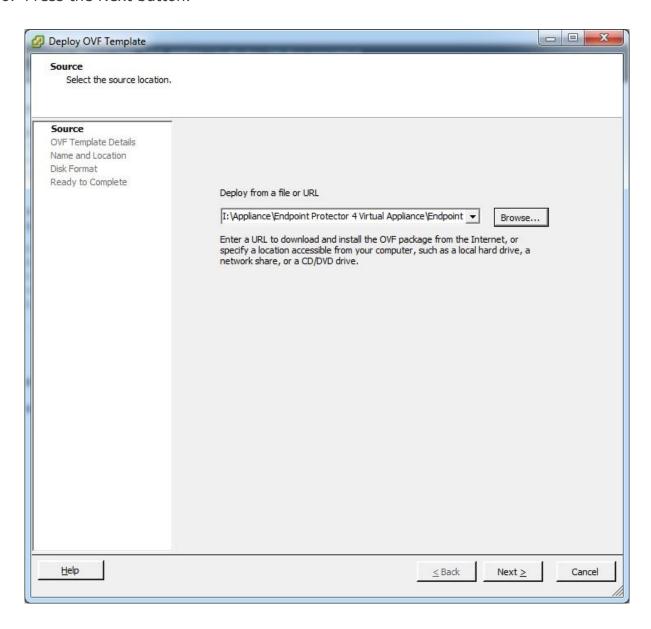
4. Press the Browse button.



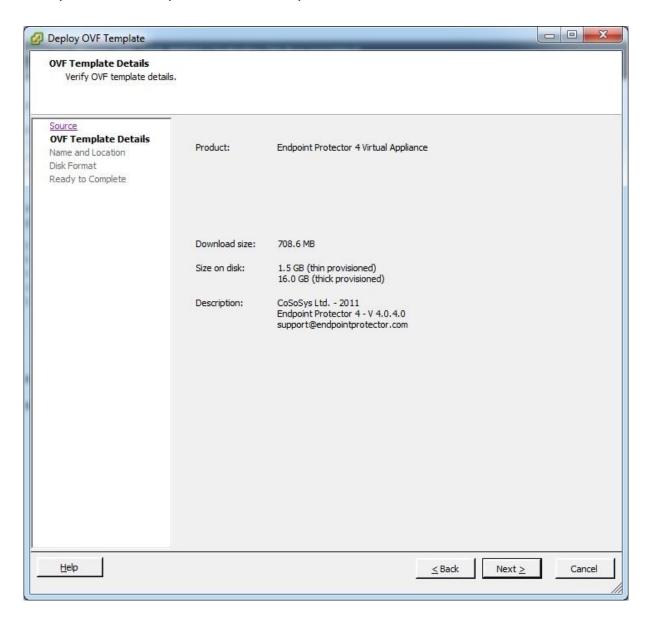
5. Browse and select the OVF file from the extracted zip file.



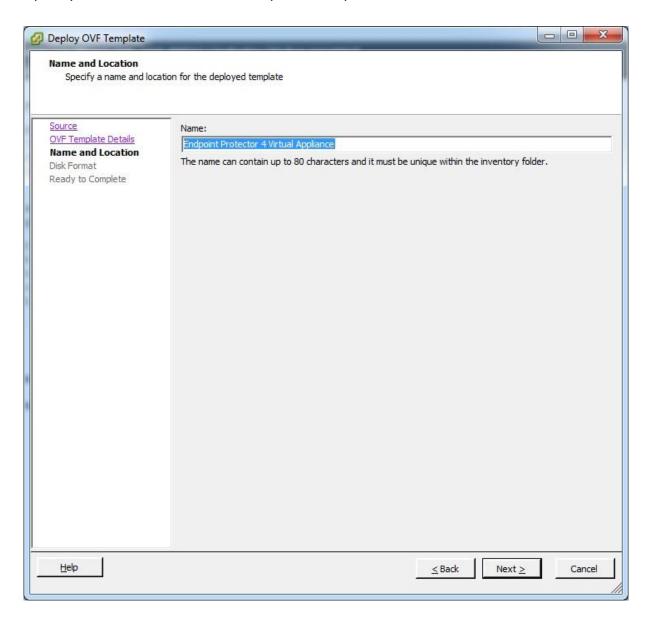
6. Press the Next button.



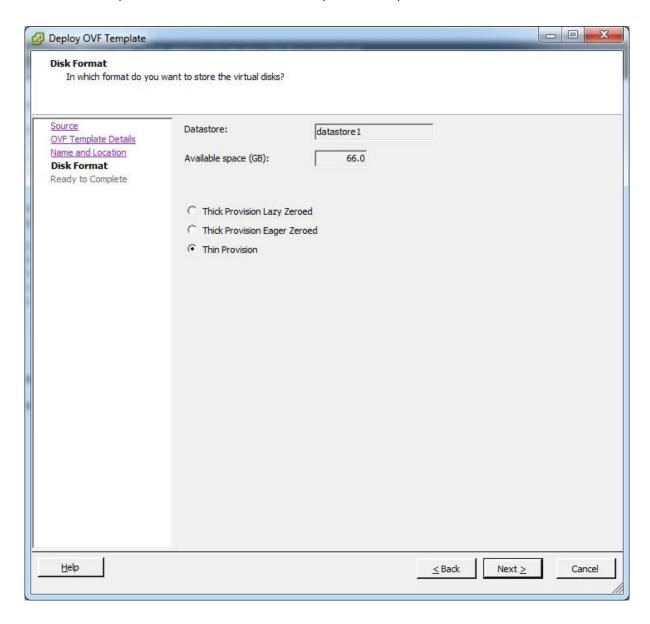
7. Verify the OVF Template Details and press Next.



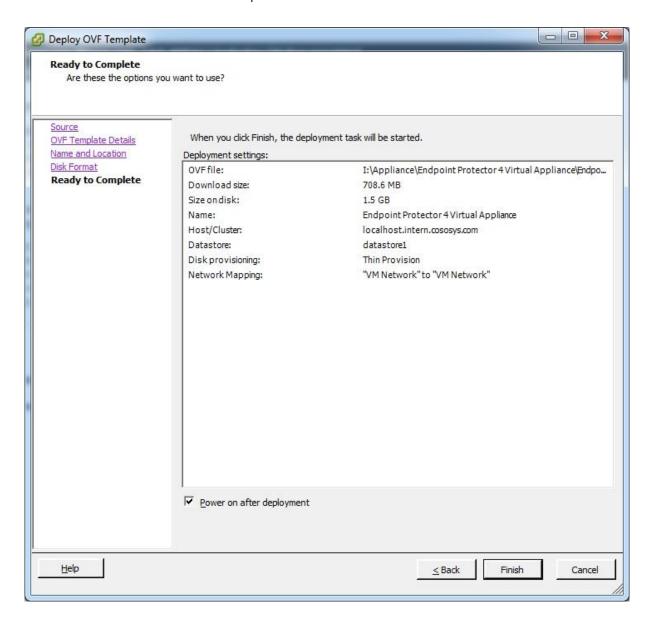
8. Specify the name of the OVF template and press Next.



9. Select "Thin provision" as Disk Format option and press Next.

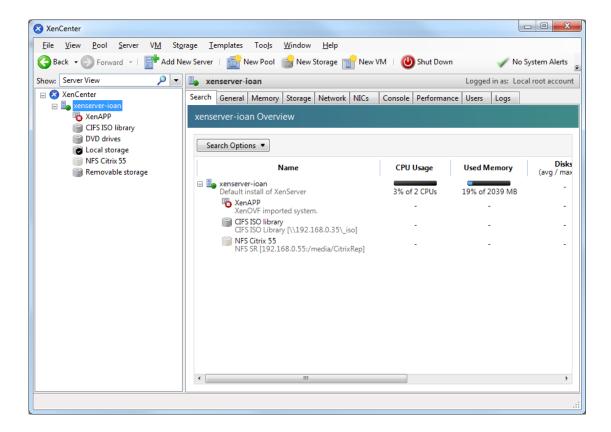


10. Press the Finish button to complete the installation.

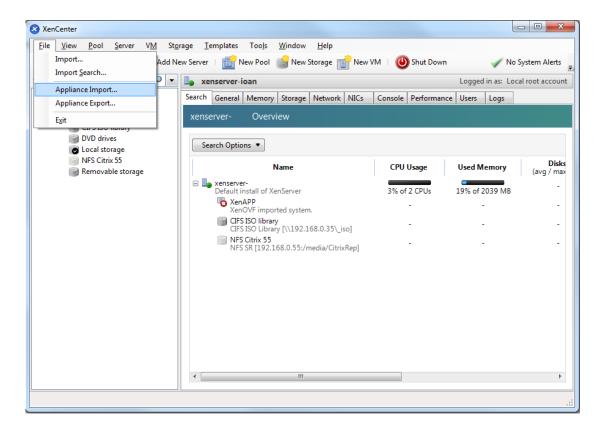


2.3. Implementing in Citrix XenServer 5.6 using OVF Format

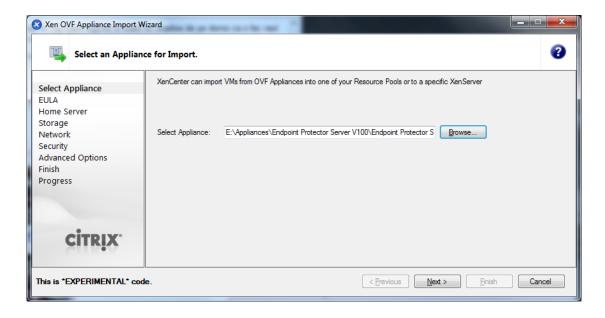
- 1. Unzip the downloaded package
- 2. Start XenCenter



3. Go To File > Appliance Import

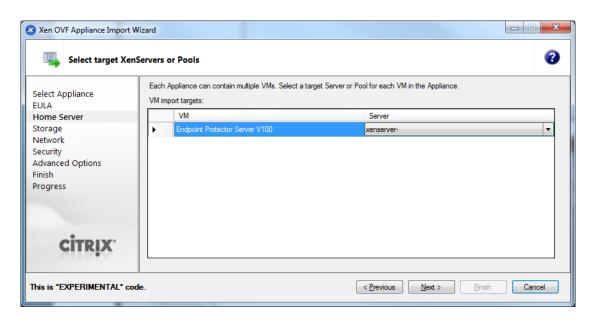


4. Select the OVF file

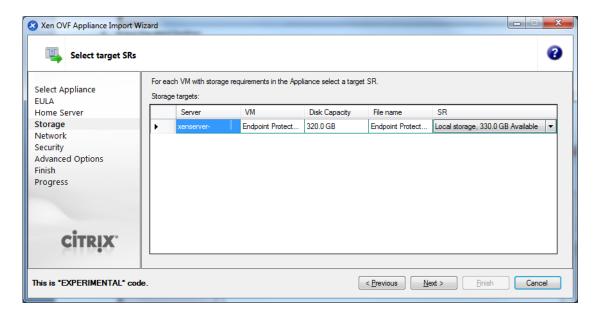


- 5. Press the Next button
- 6. Read and accept the EULA, then press Next

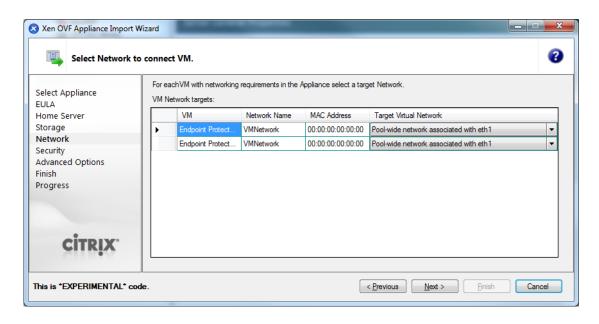
7. Select the target for this Virtual Appliance



8. Select the storage location



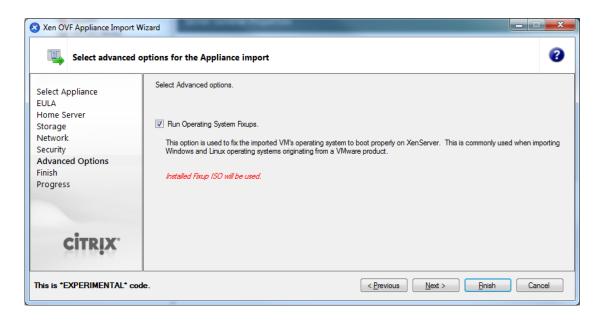
9. Select you network (keep default values)



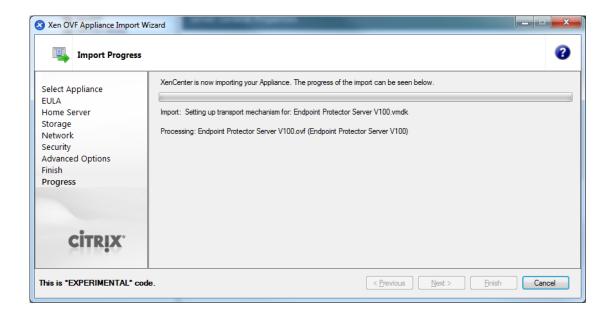
10.On Security Screen click on Next button



11.On Advanced Options screen click Next



- 12.On the Finish Screen, review this configuration and click Finish
- 13. Wait for the import to be completed



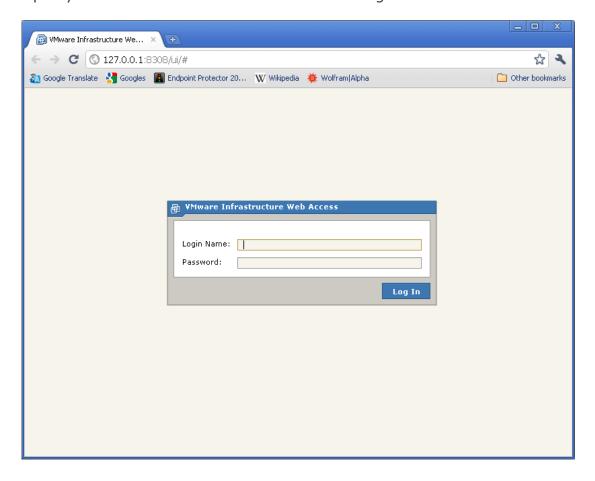
At this point the virtual machine is ready to be started.

Please follow the Endpoint Protector Appliance User Manual from this point on.

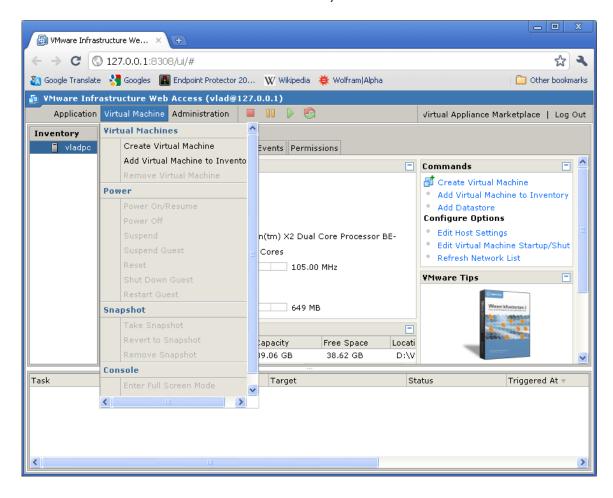
3. Implementing using VMX Format

3.1. Implementing in VMware Server 2.0 using VMX Format

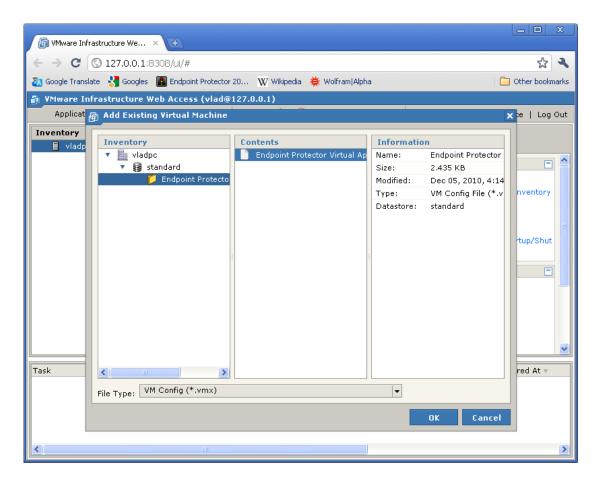
- 1. Extract the downloaded Endpoint Protector Virtual Appliance package and move the files to the path where your virtual machines are stored
- 2. Open your WMware Server web interface and login



3. Select Add Virtual Machine to inventory



4. Browse in the inventory for Endpoint Protector Virtual Appliance and select the VMX file and press OK



At this point the Virtual Machine is ready to be started.

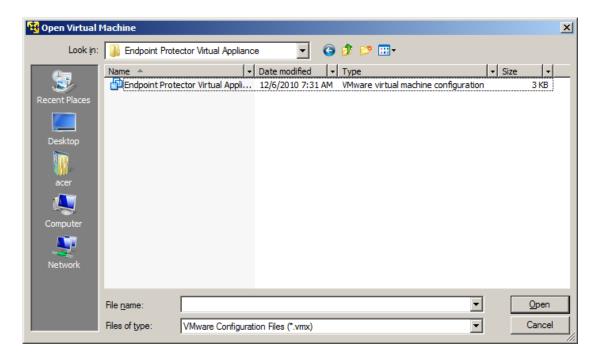
Please follow the Endpoint Protector Appliance User Manual from this point on.

3.2. Implementing in VMware Player 3.0 using VMX Format

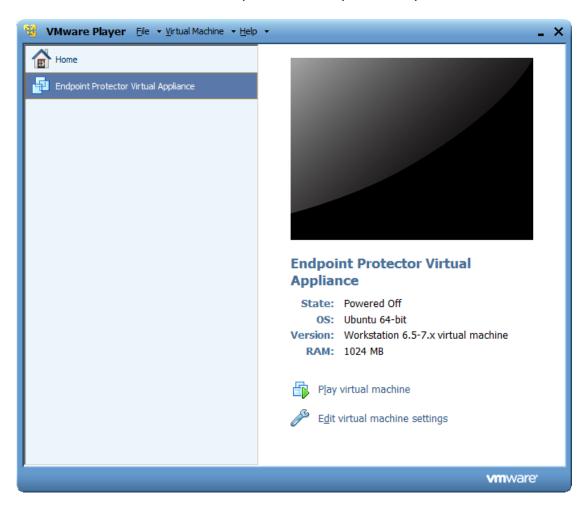
- 1. Extract the downloaded Endpoint Protector Virtual Appliance package and move the files to the path where your virtual machines are stored
- 2. Open VMware Player



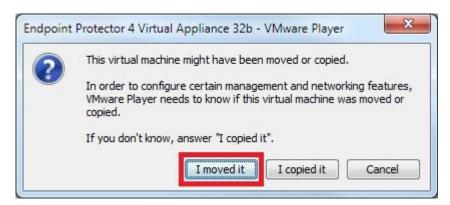
3. Select Open a Virtual Machine and select the VMX file from the location where you extracted it and then click Open



4. After the Virtual Machine is in your inventory click Play Virtual Machine



5. If asked if the Virtual Machine was copied or moved, select moved (if it is the only Endpoint Protector Virtual Appliance in your network)



At this point the Virtual Machine is ready to be started.

Please follow the Endpoint Protector Appliance User Manual from this point on.

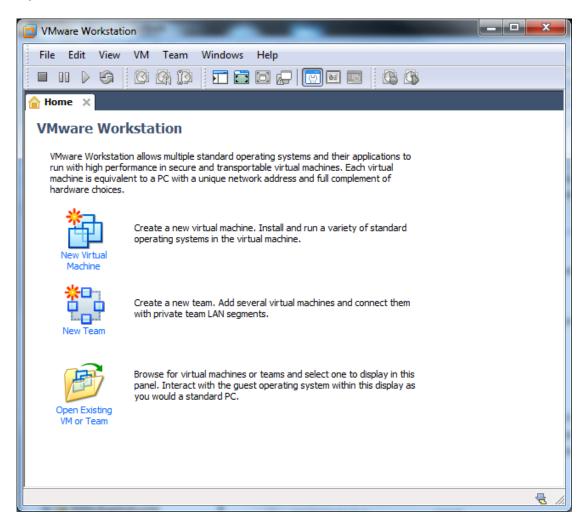
Note!

Do not suspend the VMware Player while Endpoint Protector Virtual Appliance is running!

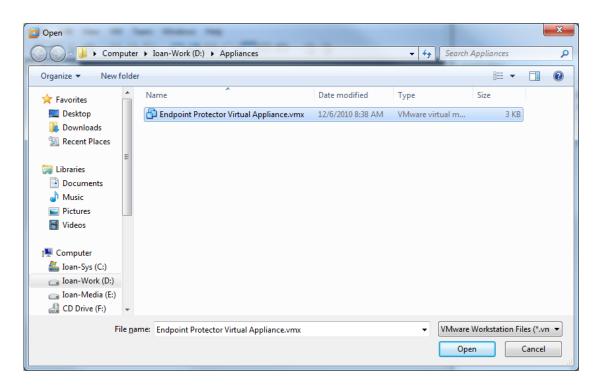
Do not shut down your computer while VMware Player is running.

3.3. Implementing in VMware Workstation 6.5 using VMX Format

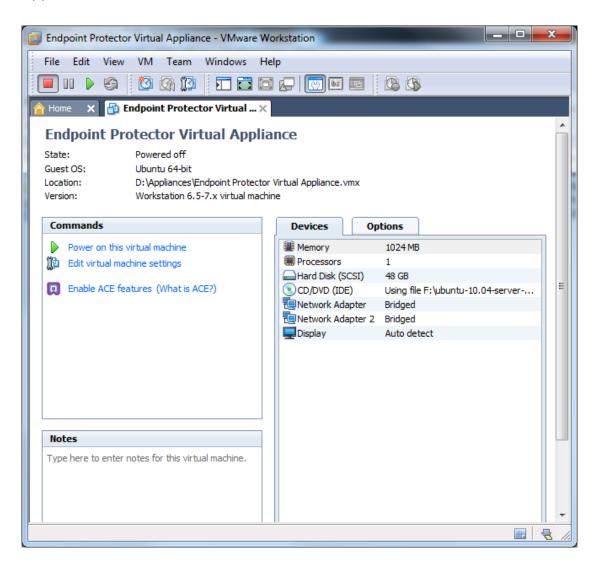
- 1. Extract the downloaded Endpoint Protector Virtual Appliance package and move the files to the path where your virtual machines are stored
- 2. Open VMWare Workstation



3. Select Open Existing VM or Team



4. After the Virtual Appliance is in your inventory power on the Virtual Appliance



5. If asked if the Virtual Machine was copied or moved, select moved (if it is the only Endpoint Protector Virtual Appliance in your network)



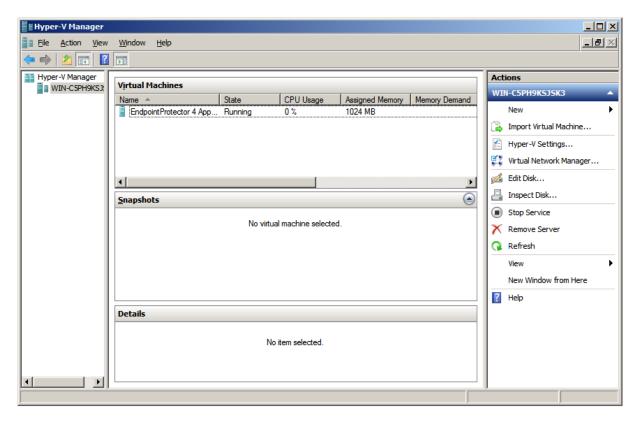
The Virtual Machine is started and ready for use.

Please follow the Endpoint Protector Appliance User Manual from this point on.

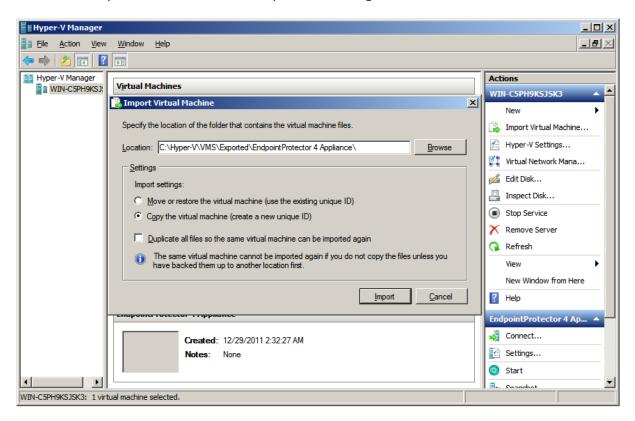
4. Implementing using VHD Format

4.1. Implementing in Microsoft Hyper-V 2008 using VHD Format

- 1. Extract the downloaded Endpoint Protector Virtual Appliance zip package
- 2. Start Hyper-V Manager

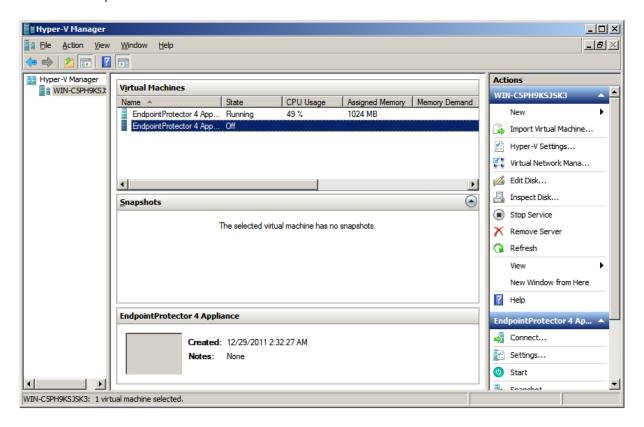


3. Select Import Virtual Machine Option from right side box



Select the folder which contains the Appliance folders/files. Choose Copy the virtual machine as Import Settings.

4. Press Import button



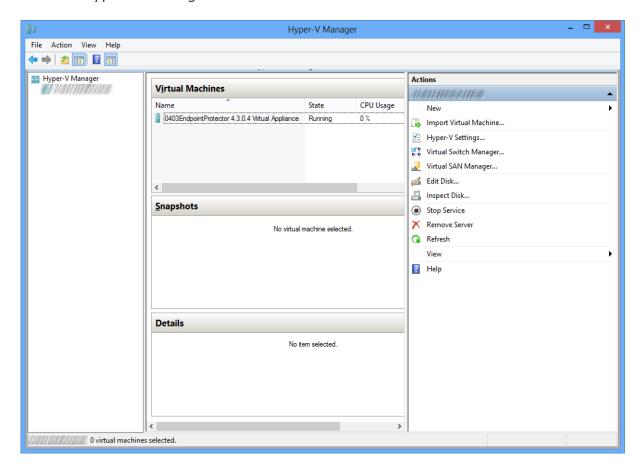
5. The new Virtual Machine will appear in the Virtual Machines list.

The Virtual Machine is started and ready for use.

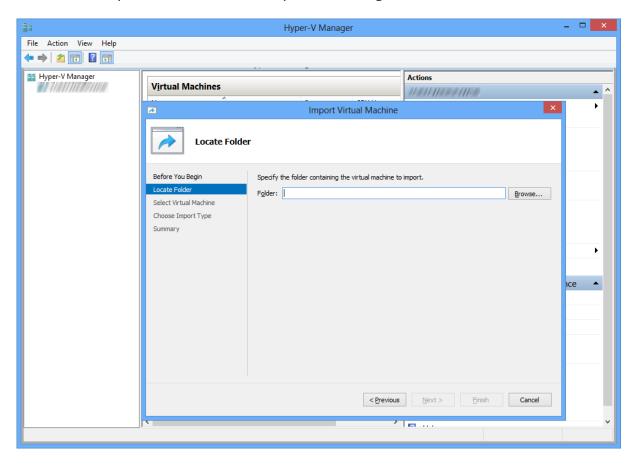
Please follow the Endpoint Protector Appliance User Manual from this point on.

Microsoft Hyper-V 2012 using VHD Format (not officially supported)

- 1. Extract the downloaded Endpoint Protector Virtual Appliance zip package
- 2. Start Hyper-V Manager

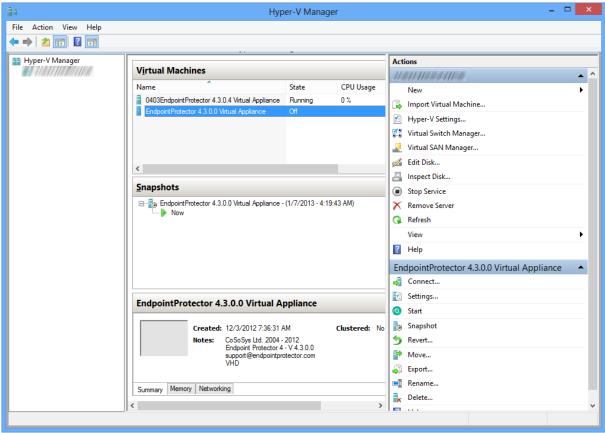


3. Select Import Virtual Machine Option from right side box



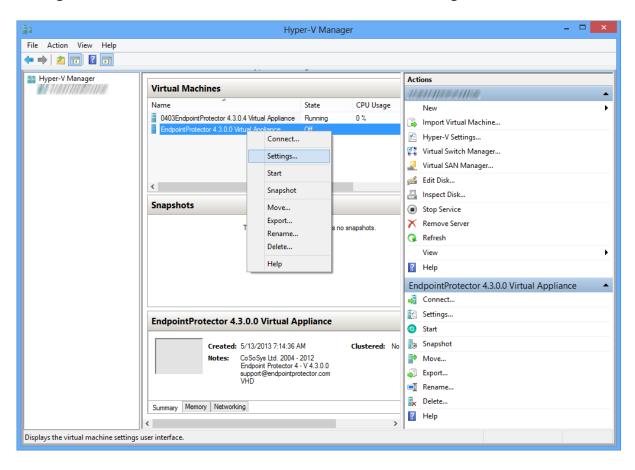
Select the folder which contains the Appliance folders/files. Choose Copy the virtual machine as Import Type.

4. Go through the importing options, then press Finish button

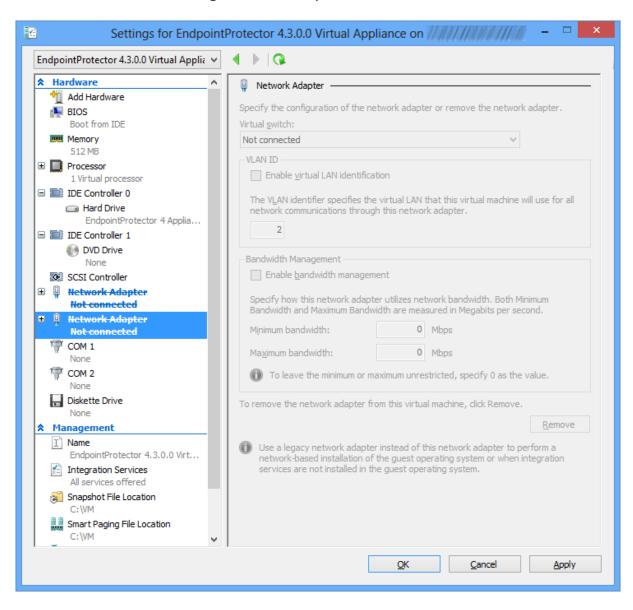


The new Virtual Machine will appear in the Virtual Machines list.

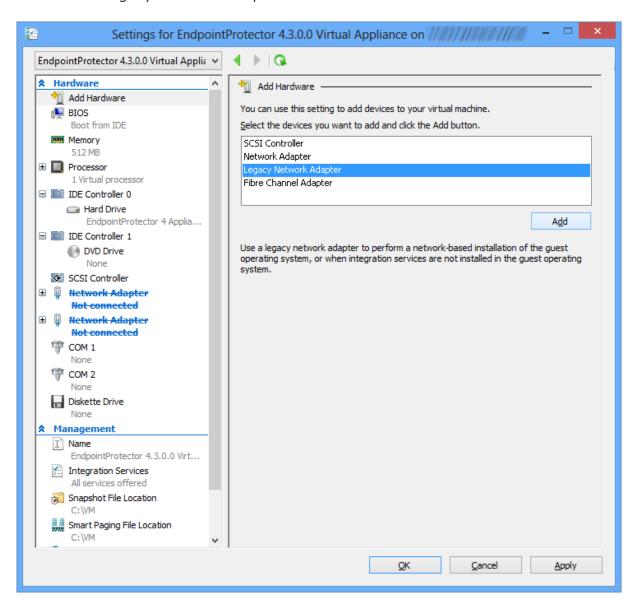
- 40 | Endpoint Protector Virtual Appliance | User Manual
- 5. Right click on the new Virtual Machine and select settings...



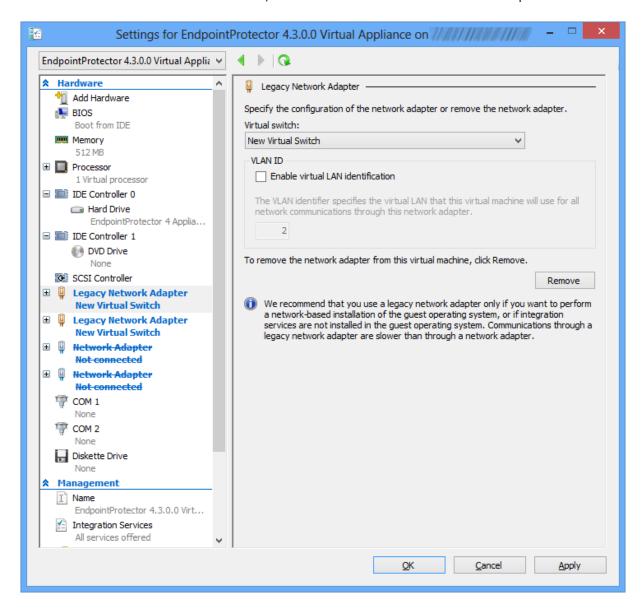
- 41 | Endpoint Protector Virtual Appliance | User Manual
- 6. Remove the two existing network adapters from the left side box



- 42 | Endpoint Protector Virtual Appliance | User Manual
- 7. Add two Legacy Network Adapters from the add hardware command.



- 43 | Endpoint Protector Virtual Appliance | User Manual
- 8. Select from virtual switch field, "new virtual switch" for both adapters.



9. Click on OK.

The Virtual Machine is now imported and ready to use.

Please follow the Endpoint Protector Appliance User Manual from this point on.

Note! In case you experience problems using Microsoft Hyper-V 2012 please contact support@endpointprotector.com!

5. Access Appliance Setup Wizard

5.1. Appliance network configuration from console

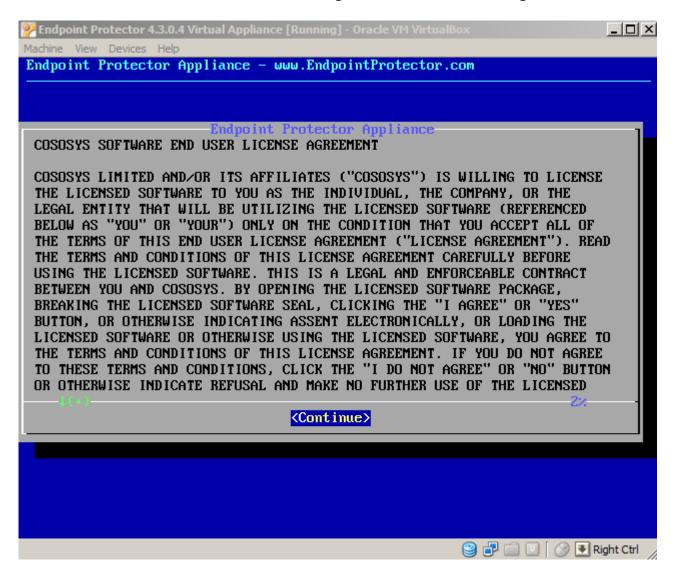
Endpoint Protector Appliance console gives you the possibility to manage your network configuration, reboot or shut down your Virtual Appliance.

To allow access through your firewall you need to allow the following ports:

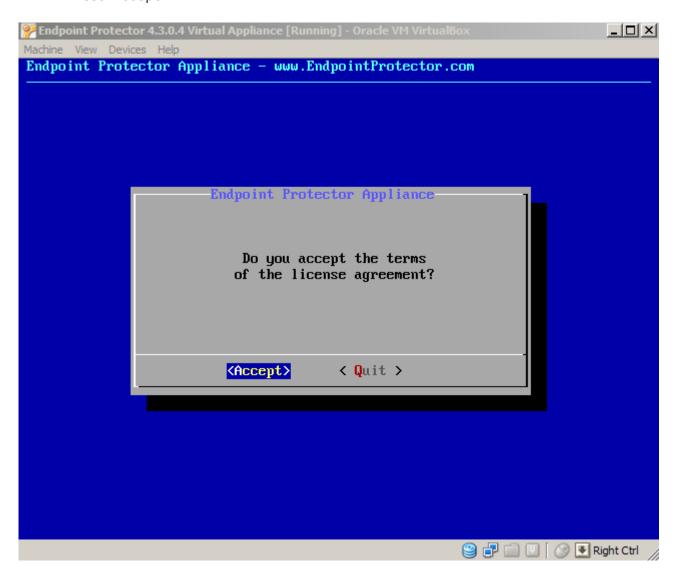
- -Server and Client: 443
- -Live Update (liveupdate.endpointprotector.com): 80 & 443
- -MDM Cloud (cloud.endpointprotector.com): 443

To configure the Virtual Appliance's network it is required to follow the steps below.

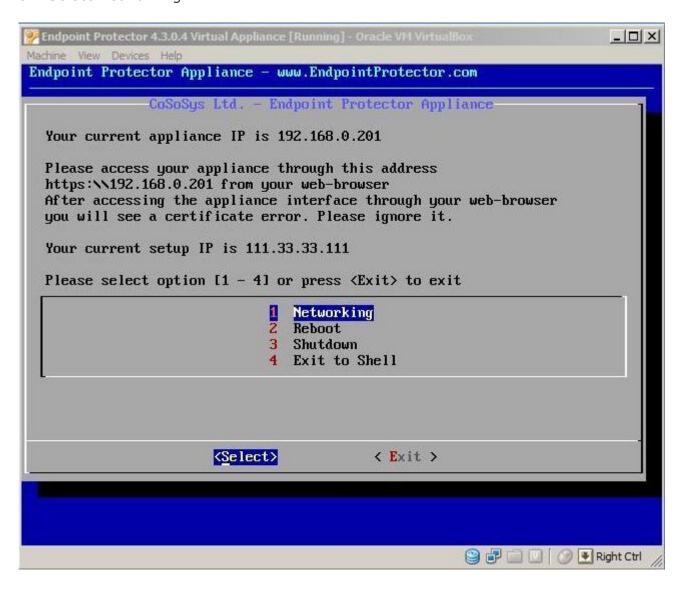
1. Press Continue when finished reading the End User License Agreement



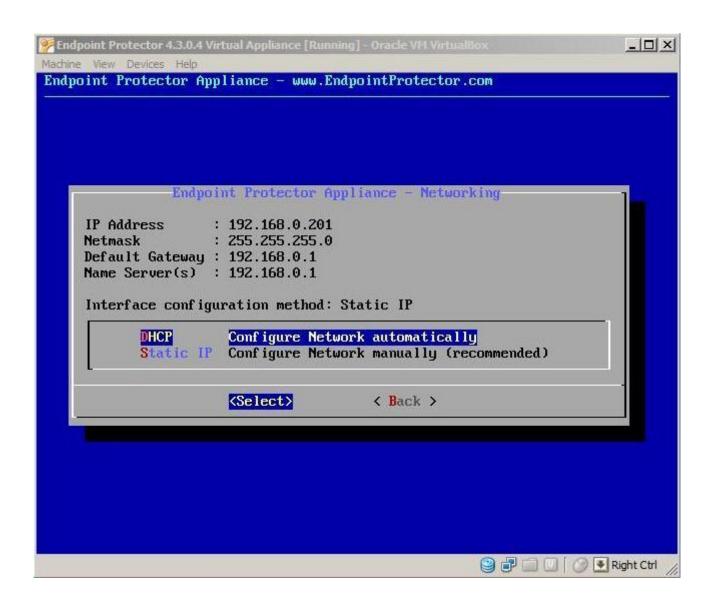
2. Press Accept



3. Select Networking



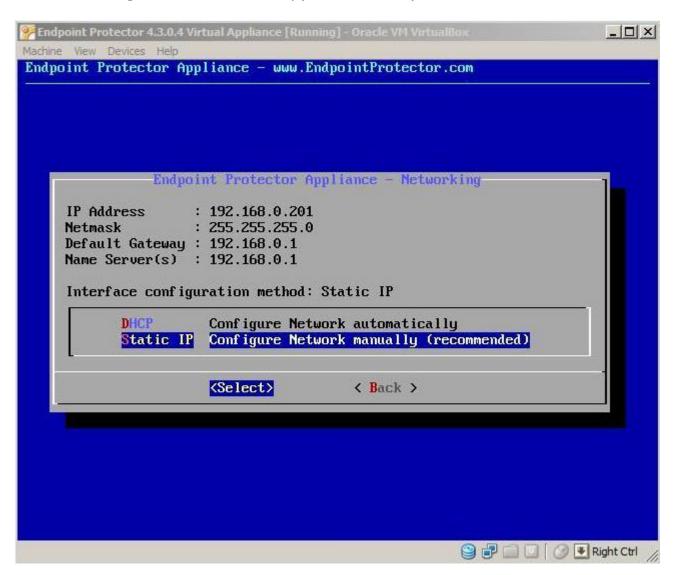
4. The configuration methods are now available.



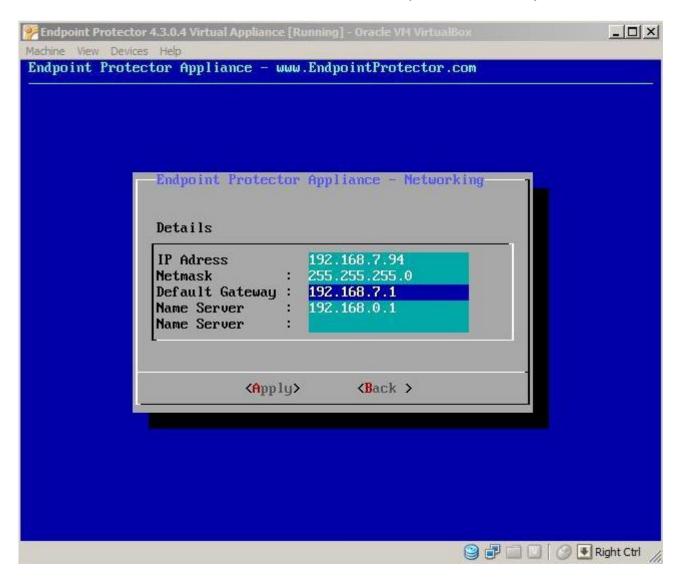
Note! We recommend to configure your network manually!

5.1.1 Manual configuration

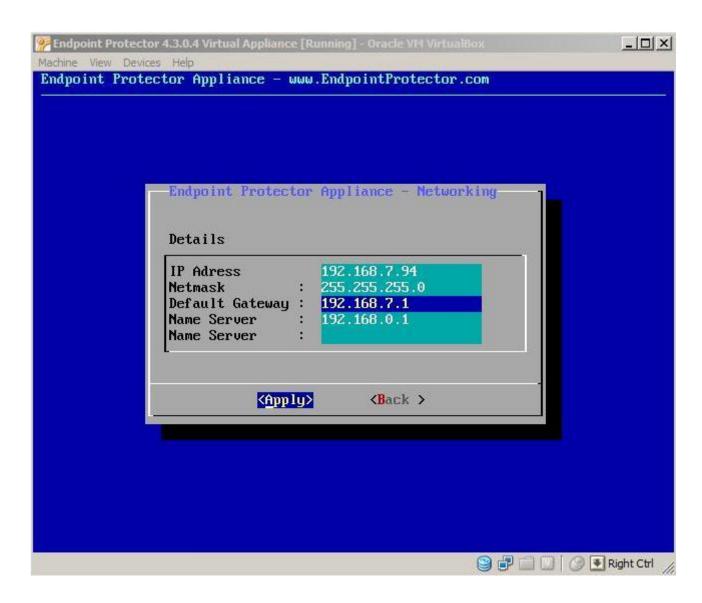
1. Select Configure Network manually(recommended)



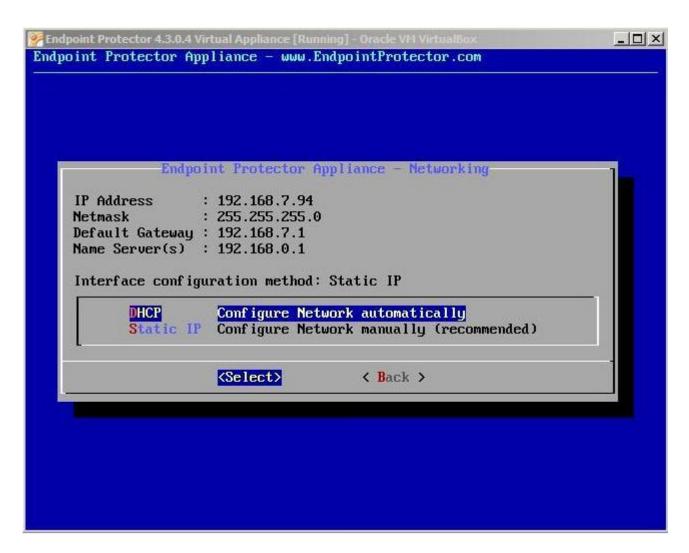
2. Set up the IP Address, and Default Gateway (in our example we set the IP Address as 192.168.7.94 and the Default Gateway as 192.168.7.1).



3. Press Tab



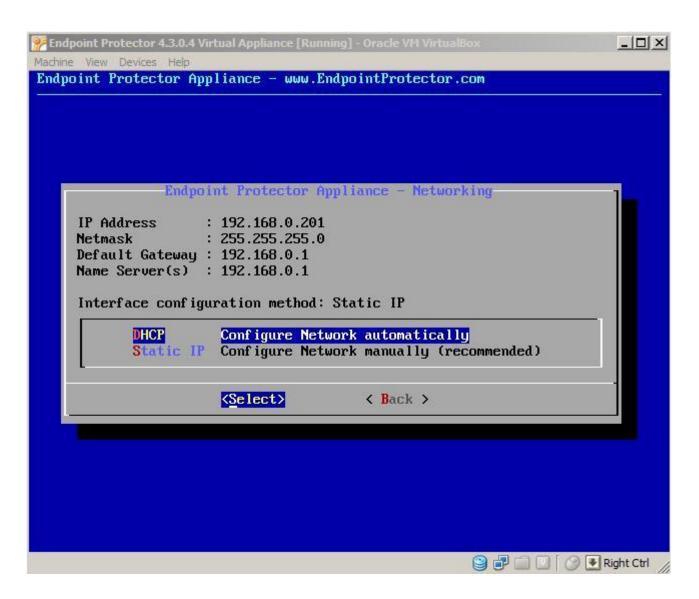
4. Press Enter



The virtual appliance now will work on the configured IP Address. You can access you appliance through the configured address (192.168.7.94 in the example given above)

5.1.2. Automatic configuration

Select configure network automatically, and press Enter. IP Address and Default Gateway will be configured automatically.



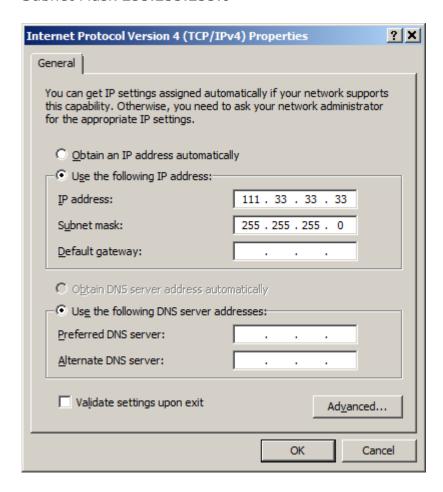
5.2. Hardware Appliance Setup Wizard

With your computer that is in the same local network as your virtual appliance, connect now to the virtual appliance.

Check the TCP/IPv4 Settings to be on your PC:

IP Address 111.33.33.33

Subnet Mask 255.255.255.0

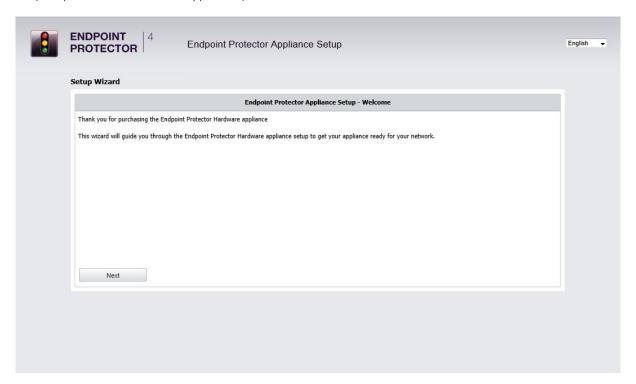


Then access it through your internet browser by typing the following IP

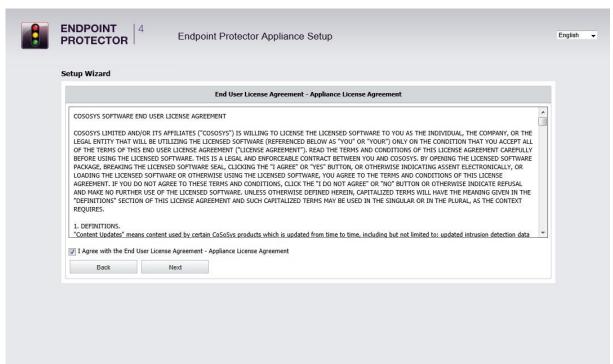
http://111.33.33.111 in the URL bar.

There are two possibilities for configuration of your virtual appliance's network

This wizard will guide you through the Endpoint Protector Appliance setup to get your Appliance ready for your network.

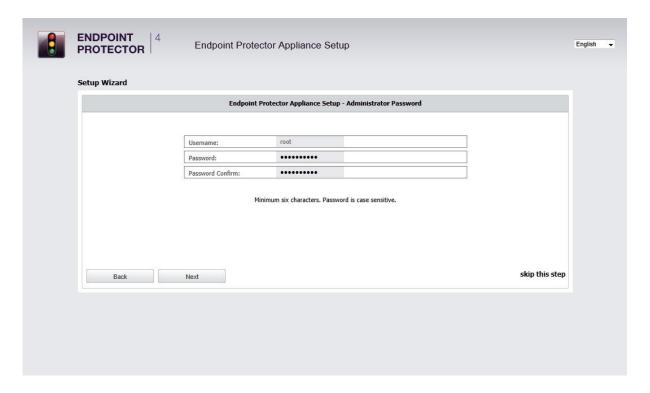


5.2.1. End User License Agreement - Appliance License Agreement



To continue with the setup process, please review the End User License Agreement – Appliance License Agreement.

5.2.2. Define your Appliance Administrator Password

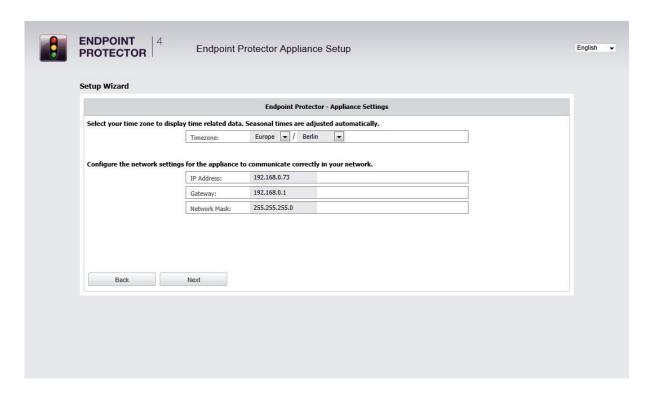


Enter and confirm your administrator password. The minimum length is 6 characters and the password is case sensitive.

The default administrator user name is root.

After entering and confirming your administrator password click next to continue.

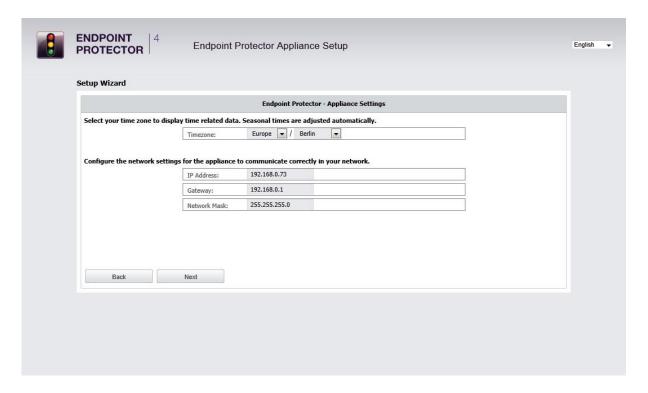
5.2.3. Set Time Zone



Select your time zone to correctly display time related data. Seasonal time changes are adjusted automatically.

You can change this setting later from Appliance menu, by selecting System Maintenance option.

5.2.4. Set Appliance Network IP Address



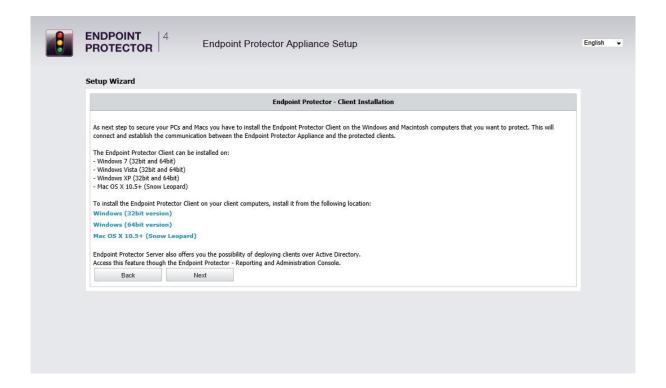
Provide an IP address for your appliance under which it will be reachable in your network. The default IP Address assigned to the Endpoint Protector Appliance in your network is 192.168.0.201. If this IP Address is not assigned in your network this setting does not require a change.

A static IP for the Endpoint Protector Appliance is required for a stable and functional communication between the Appliance and the protected clients. Therefore DHCP is not offered since the IP Address of the Appliance must be a static one.

Please provide also Gateway, Network Mask, Network and Broadcast settings if default values require to be changed.

You can change this setting later from Appliance menu, by selecting System Maintenance option.

5.2.5. Endpoint Protector Client – Automatic Repackaging



After setting the Appliance server static IP Address, the installation files for the Endpoint Protector client have been automatically repackaged. Your server IP Address has been added to the Client package.

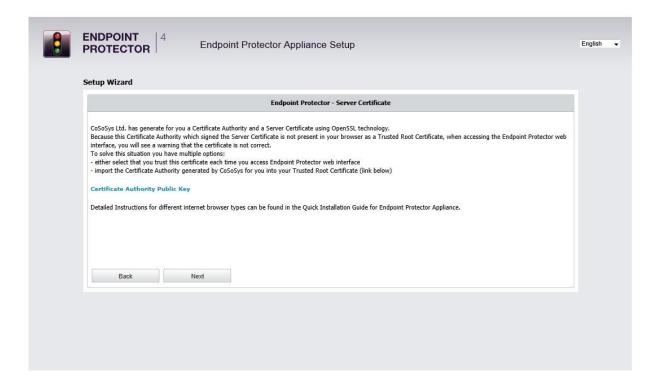
5.2.6. Appliance Server Certificate

After you have set a static IP address the Endpoint Protector Appliance has created for your Appliance a Certificate Authority using OpenSSL technology. This will enable you to connect securely over your network to the Web-based administration interface of the appliance and it also provides a secure and encrypted communication between the Appliance and the protected Client computers.

We recommend you to add the Root Certificate of the Endpoint Protector Appliance to your Trusted Root Certificates store of your internet browser.

If not, then when prompted by your internet browser, please accept the invalid certificate.

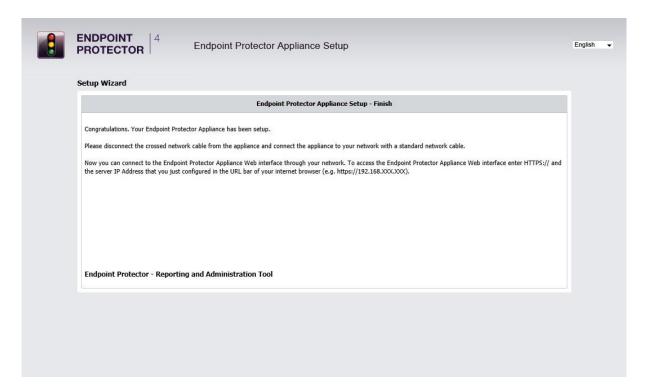
Detailed instructions on how to add the Root Certificate for different Internet browser types can be found in Chapter 8. "Installing Root Certificate to your Internet Browser".



If using Internet Explorer with Enhanced Security Configuration enabled, you need to add Endpoint Protector site to the browser's trusted Sites list.

5.2.7. Finishing the Endpoint Protector Appliance Setup

Your Endpoint Protector Appliance has been setup.



6. Endpoint Protector Appliance Configuration

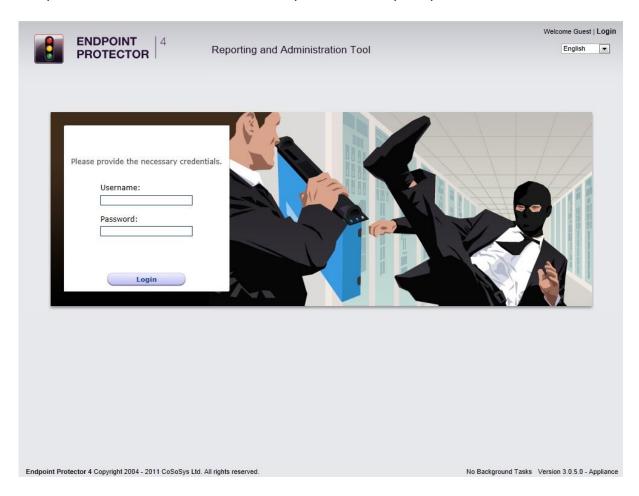
6.2 Connect Appliance to Network

After assigning in the Setup process a static IP address for the Endpoint Protector Appliance, you can connect the Appliance to your network.

6.3 Access to the Appliance Interface through your Network

Now you can connect to the Endpoint Protector Appliance Web interface through your network. To access the Appliance connect to the static IP address that you have defined before through https. Example default: https://192.168.0.201.

Please enter your user name and password that you have defined for the Endpoint Protector installation in the previous setup step.



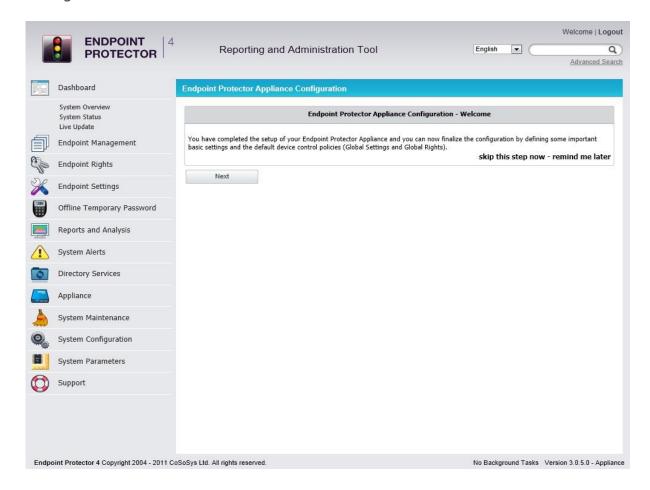
The default username and password for Endpoint Protector 4 Administration and Reporting Tool are:

USERNAME: root

PASSWORD: epp2011

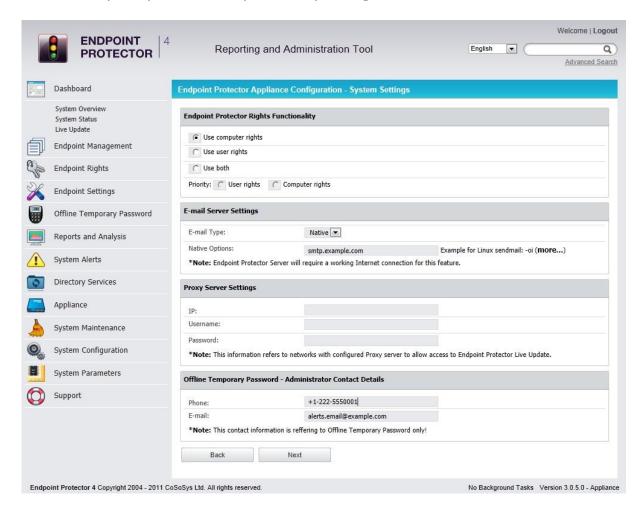
6.5 Appliance Configuration Wizard

You have completed the setup of your Endpoint Protector Appliance and you can now finalize the configuration by defining some important basic settings and the default device control policy (Global Settings) by following the steps of the Configuration Wizard.

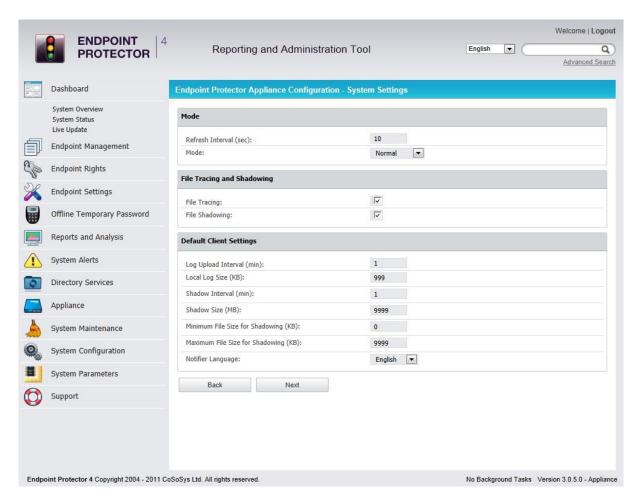


6.6 Appliance Basic Settings

Please provide here all required settings for the Appliance to function properly. Choose what later defined right will have priority, what E-mail address is used to receive System Alerts and what contact information is shown to users in the Offline Temporary Password system tray dialog.

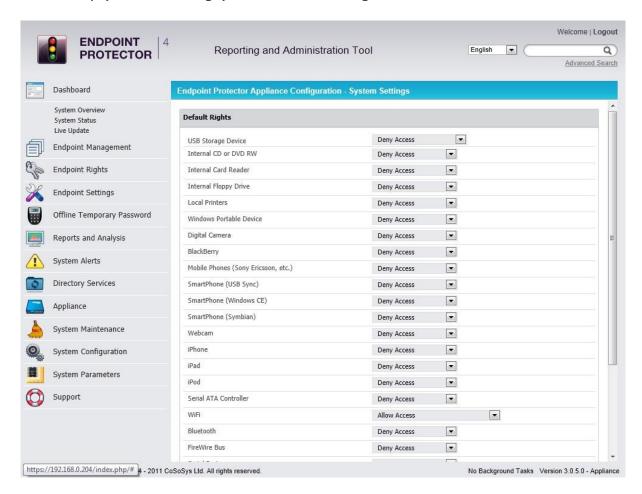


Additionally, you can select the Refresh Interval, activate/deactivate features such as File Tracing and File Shadowing and set default parameters for the generated logs.



In this step you can define the default Appliance Policy for portable device use.

This Policy (Global Settings) can be later changed.



6.8 Finishing the Endpoint Protector Appliance Configuration Wizard

You have now completed the setup and configuration of the Endpoint Protector Appliance.

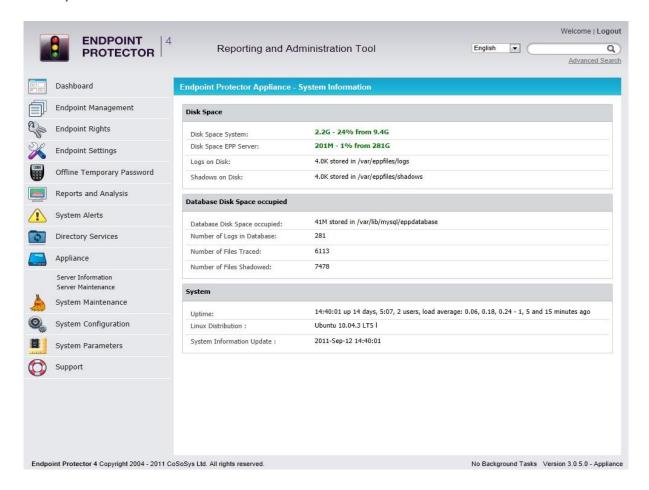
Now we recommend you to deploy the Endpoint Protector client to the Windows and Macintosh computers that you want to protect.

7. Appliance Settings and Maintenance

The Endpoint Protector Appliance Settings can be accessed through the main menu item Appliance in the Administration and Reporting Tool.

7.2 Server Information

Here you can view information about the Server current state.



Welcome | Logout ENDPOINT Reporting and Administration Tool • (Q PROTECTOR Advanced Search Dashboard **Endpoint Protector Appliance - System Maintenance** Endpoint Management Time Zone **Endpoint Rights** Europe 💌 / Bucharest 💌 Please select your timezone: **Endpoint Settings** IP Configuration Offline Temporary Password TP Address 192.168.0.1 Reports and Analysis 255.255.255.0 System Alerts *Note: Modifying Network Configuration could stop communication between EPP Clients and Server Directory Services DNS Configuration Appliance 192.168.0.1 DNS 2: Server Information 192.168.0.26 *Note: At least one DNS should be configured. Endpoint Protector Appliance requires a funtional DNS for sending e-mails alerts and for live update mechanism. System Maintenance

Reboot

Shutdown

No Background Tasks Version 3.0.5.0 - Appliance

Factory Default

7.3 Server Maintenance

Appliance Operations

Reboot the Hardware Appliance :

Reset to Factory Defaults:

Save

Shutdown the Hardware Appliance :

7.3.1 Network Settings

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Here you can change the network settings for the appliance to communicate correctly in your network. Detailed description can be found in Chapter 5.2.4 "Set Appliance Network IP Address".

Attention!

System Configuration

System Parameters

Support

Close the Internet browser, then reopen a new instance of your Internet browser. Now try to access the Endpoint Protector Administration and Reporting Tool with the NEW IP address!

7.3.2 Reboot the Appliance

You have the option to reboot the Appliance by clicking the Reboot button.

7.3.3 Reset Appliance to Factory Default

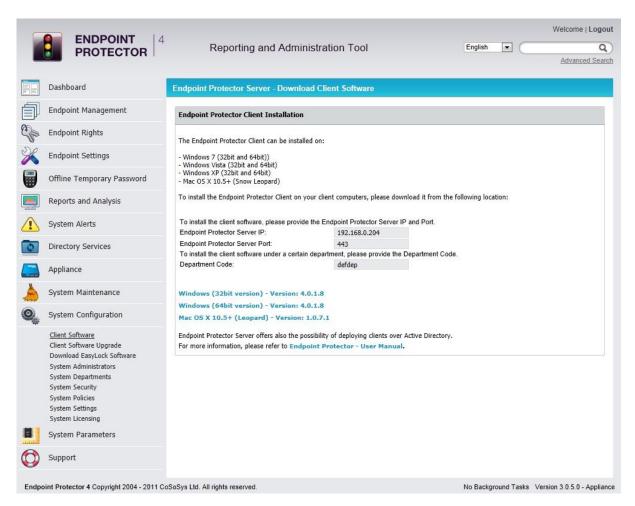
A reset to Factory will erase all settings, policies, certificates and other data on the Appliance. If you reset to factory default, all settings and the communication between Appliance and Endpoint Protector Clients will be interrupted. A complete new installation of all Endpoint Protector Clients will be also required when setting up the Appliance again.

7.4 Endpoint Protector Client Installation for Appliance

As next step to secure your PCs and MACs you have to install the Endpoint Protector Client on the Windows and Macintosh computers that you want to protect. This will connect and establish the communication between the Endpoint Protector Appliance and the protected clients.

To install the Endpoint Protector Client on your client computers, download it directly from the Appliance by entering the Appliance static IP Address in a browser (example http://192.168.0.201). Note: access it through HTTP and not HTTPS.

Note: You need to "Save" the Endpoint Protector Client on a location and then install it from there. Do not run it directly from the browser!

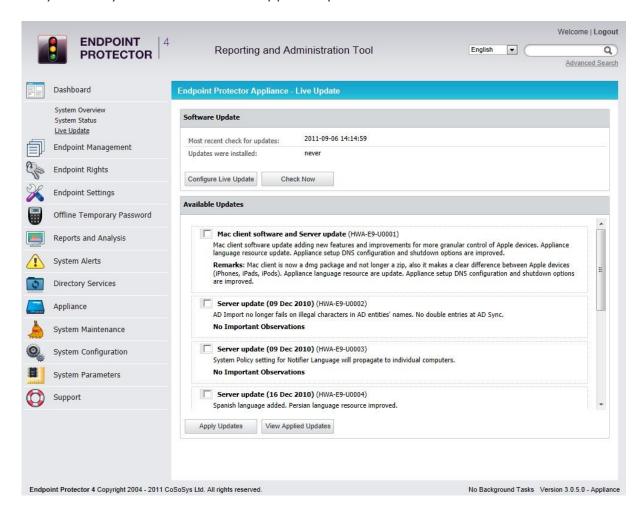


Active Directory can be used for Endpoint Protector Client deployment as well. This feature can be found in the Endpoint Protector System Configuration menu Active Directory.

7.5 Appliance Online Live Update

The Live Update feature is checking online if updates for the Appliance and the Endpoint Protector Client software are available.

You can check manually/automatically for updates. If new updates are available they will only be installed when applied by the administrator.

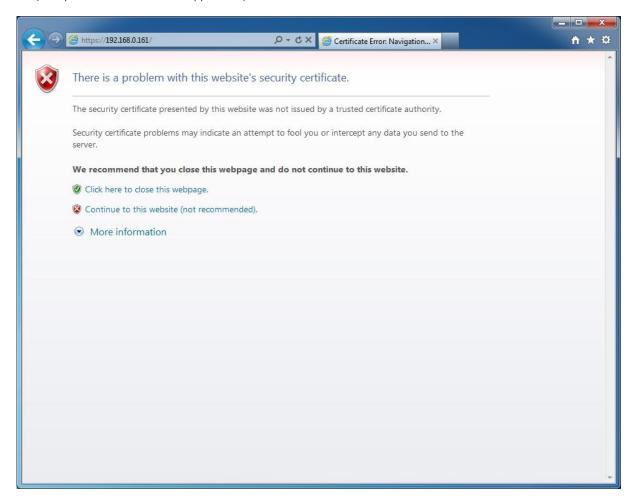


8. Installing Root Certificate to your Internet Browser

8.2 For Microsoft Internet Explorer

Open Endpoint Protector Administration and Reporting Tool IP address. (Your Appliance static IP Address, example https://192.168.0.201).

If there is no certificate in your browser, you will be prompted with Certificate Error page like the screenshot below.



Continue your navigation by clicking Continue to this website (not recommended)".

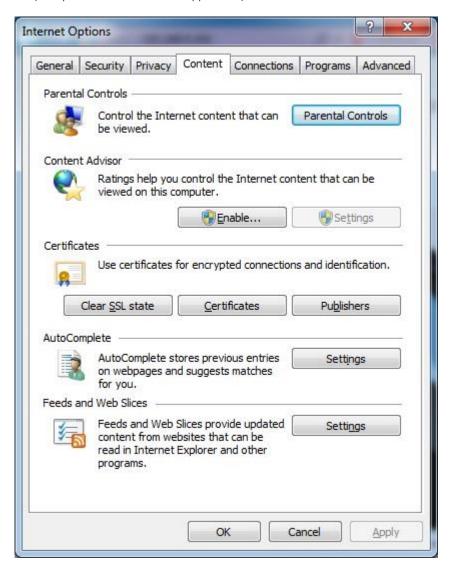
Now, go to the Certificate file you downloaded from the Appliance Setup Wizard->Appliance Server Certificate-> and install the Certificate.

Click the Certificate Error button just next to the IE address bar as shown.

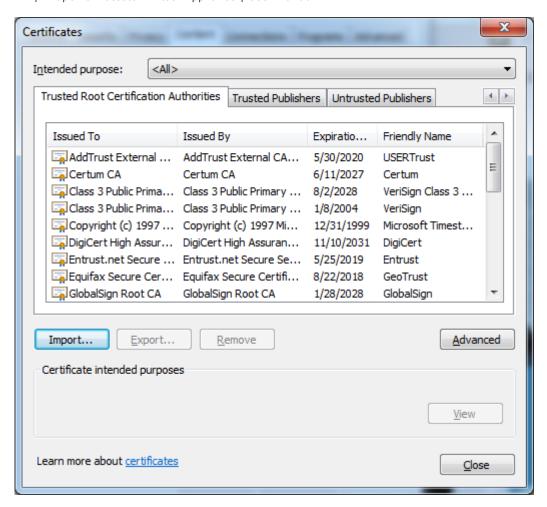
By clicking the "Certificate Error" button, a pop-up window appears. Just click the "View certificates" in that pop-up window.

Another pop-up Certificate window will appear with three tabs namely "General", "Details" and "Certification Path".

Select the "General" tab and then click "Install Certificate..." button or go to Tools->Internet Options-> Content->Certificates.



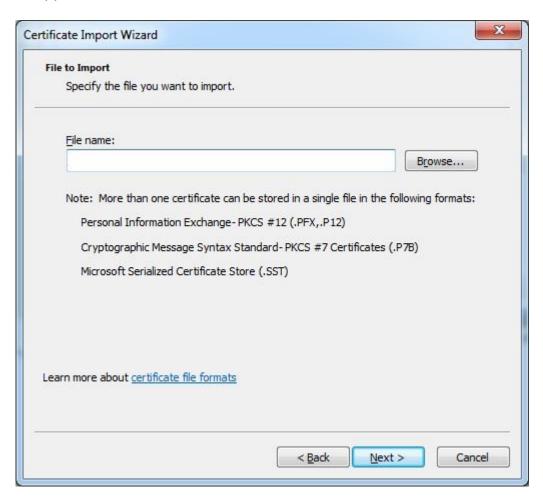
From the Certificates list, select "Trusted Root Certification Authorities" and click on the "Import" button.



A Welcome to the Certificate Import Wizard pops up. Just click the Next button.



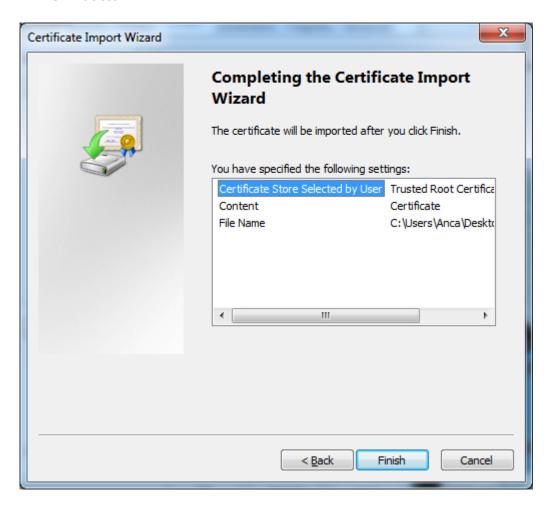
Browse for the Certificate file you downloaded from the Appliance Setup Wizard ->Appliance Server Certificate.



In the Certificate Store window, select "Place all certificates in the following store" radio button.



Another "Completing the Certificate Import Wizard" pops up. Just click the "Finish" button.

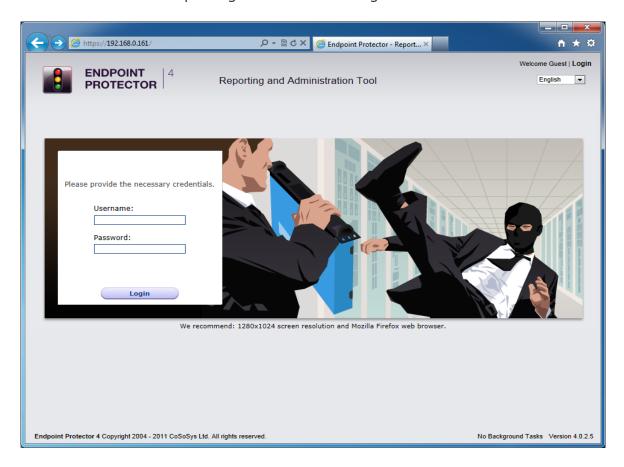


A Security Warning window pops up. Just click "Yes".



You have now successfully installed the Certificate.

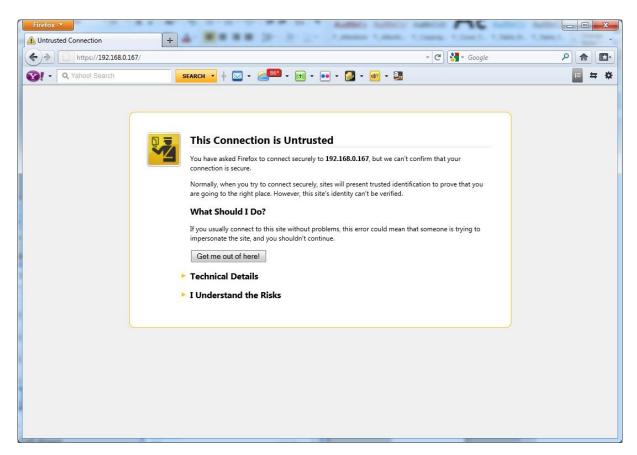
Close the Internet Explorer browser and try accessing the Endpoint Protector Administration and Reporting Tool IP address again.



8.3 For Mozilla Firefox

Open the Browser.

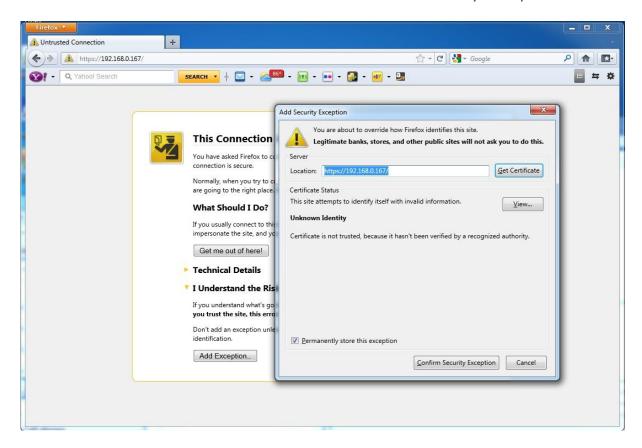
Open Endpoint Protector Administration and Reporting Tool IP address. (Your Appliance static IP Address, example https://192.168.0.201).



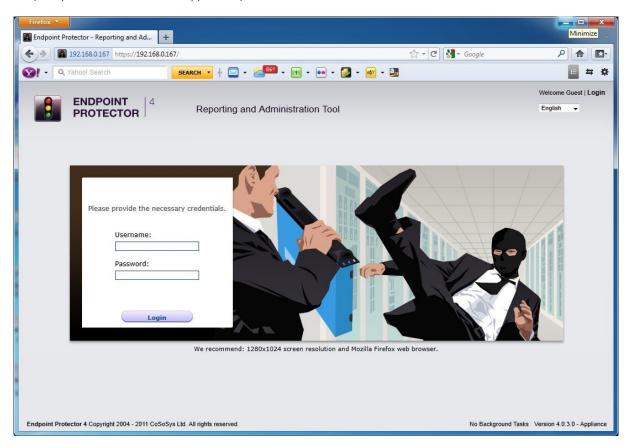
From the above screenshot This Connection is Untrusted, choose I Understand the Risks. Click Add Exception.

Security Warning window pops up.

Just click Get Certificate button and then the Confirm Security Exception button.



Close the browser and start it again.



9. Support

In case additional help is required, such as the FAQs or e-mail support, please visit the support website directly at http://www.cososys.com/help.html

10. Important Notice / Disclaimer

Endpoint Protector Appliance does not communicate outside of your network except with liveupdate.endpointprotector.com and cloud.endpointprotector.com.

Endpoint Protector does not contain malware software and does not send at any time any of you private information (if Automatic Live Update Reporting is DISABLED).

Each Endpoint Protector Server has the default SSH Protocol (22) open for Support Interventions and there is one (1) System Account enabled (epproot) protected with a password. The SSH Service can be disabled at customers' request.

Security safeguards, by their nature, are capable of circumvention. CoSoSys cannot, and does not, guarantee that data or devices will not be accessed by unauthorized persons, and CoSoSys disclaims any warranties to that effect to the fullest extent permitted by law.

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